

TURTLE MOUNTAIN SCHOOL DIVISION

Final BUDGET 2012/13

The budget for 2012/2013 was voted on and passed on March 7, 2012.



Consultation

In November 2011 the Board of Trustees met with their stakeholders to discuss budget priorities for the upcoming year.

In January 2012, the Board of Trustees discussed options and enhancements for the 2012/2013 budget.

On February 1, 2012 the Board of Trustees finalized the proposed budget as presented in this bulletin.

On February 29, 2012 the budget was presented to the general public.

Refer to Page 2 for Budget Highlights.



TEACHER STAFFING RATIOS—PROPOSED

THE STUDENT/TEACHER RATIO DECREASED BY .25 FOR 9-12 F.T.E. FOR THE 2012-2013 BUDGET YEAR.

DESCRIPTION	ACTUAL RATIOS		
	K-4 (FTE)	5-8 (FTE)	9-12 (FTE)
Small Schools	15.75:1	16.75:1	19.25:1
K-12 Schools	17.75:1	18.75:1	20.25:1

Extra Teaching Staff ...

In addition to the base number of teachers by staffing ratios, the Division adds staff for special programming at the school level.

15.6480 teachers include:

Band, Reading Recovery, Resource, Career and Technology Studies, High School Apprenticeship Option, Guidance Counsellors, Principals and Vice-Principals, ICT Tech.

In the Past 9 Years (Frame) ...

Eligible Enrolment (Support Funding Documentation)

The Division increased by 7 students from September 2010 to September 2011 and it is projected that enrolment will decrease by 27 students for 2012. What was the most significant contribution to this is large graduating classes (June 2012) and small Kindergarten class in Boissevain School (September, 2012)

School	September 2010 (Frame Actual)	September 2011 (Frame Actual)	September 2012 (Estimated)
Boissevain	394	387	373
Can Am Colony	28	30	30
Holmfield Colony	20	24	27
Killamey	460	460	440
Mayfair Colony	44	47	51
Minto	42	39	45
Wellwood Colony	23	31	25
TOTAL	1,011	1,018	991

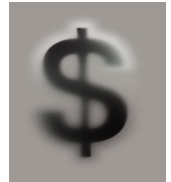
Full-Time Equivalent (Kindergarten = 1/2)
Adult Learners over 21 # of courses taken /8 (full course load)

979.50 972.80 987.6250

Description	2009/2010	2000/2001
Students (head count)	1,027	1,485
Teachers (including Clinicians)	84.10	92.28
Student/Educator Ratio	12:1	13:6
Mil rate	20.3	22.4
Bus Students (funded)	556	669
Surplus/Deficit (Operating)	335,683	561,596
Portioned Assessment per pupil	216,000	109,000
Salaries as % of Actual	81%	81%
Regular Instruction/ Ratio	14.5	17.6
Cost per Student	\$10,552	\$6,491
Student Services Costs	1,662,481	1,134,113
Transportation Costs	832,236	739,637
Total Assessment	224 mil	141 mil



Budget Highlights for 2012/13



- .25 increase in ICT Tech for BCI/KCI
- Provincial Funding Increase 0%
- Apprenticeship Program Continued
- Professional Development Maintained
- Mill rate decrease 1.76 (10%)
- Enrolment drop of 31.875 F.T.E.
- Course student fees (Social Justice)
- .25 F.T.E decrease (9-12)

Salary Costs

Initial estimates anticipate an increase due to staff retirements/resignations/declining enrolments/contractual obligations/additional increases of positions of \$119,928

Teachers

The enrolment changes along with the proposed change to Policy J-1 (Staffing) .25 decrease to 9-12, generate staff changes in some schools.

⇒ A summary of changes by school follows:

Boissevain:

Decrease (1.25)

Killarney:

Decrease (1.50)

Mayfair:

Increase .50

Minto:

Decrease

Wellwood:

Decrease (0.25)

Prep-Time (Contractual) 1.00

Literacy Support Position (BCI/KCI) 1.00

ICT Tech (BCI/KCI) 0.50

Net in teachers (0.00)

Apprenticeship

⇒ The Colony Schools Apprenticeship Program will be continued for the 2012-2013 year.

Municipal Taxes (Mill Rate decrease 1.76 mil)

⇒ The mill rate for the Division will decrease by 1.76 mil resulting in a change from 17.56 mil to 15.80 mil

⇒ The property assessment went up by \$46,403,740. This is a 15.8% increase over 2011's assessment

Provincial Funding (Increase of 0%)

⇒ The Province uses a formula to distribute funding to divisions based on enrolments, property assessments and special purpose funding. Provincial Funding increase over last year is 0. We maintained the same level of funding as last years funding. More base funding is being shifted to categorical funding for the 2012-2013 school year.

⇒ The Provincial Tax Incentive Grant (TIG) was discontinued for the 2012-2013 school year.

Other Highlights

⇒ The Division has maintained the Capital "D" budget by \$50,000 to cover costs for condensate lines for Boissevain and Killarney's heating/cooling infrastructures

⇒ In order to meet our contractual obligations, the Division is increasing teaching staff by 1.00 F.T.E. Further, the Division is proposing to add a .50 F.T.E. ICT Tech and a 1.00 F.T.E. Literacy Support position

⇒ Increase to Sustainable Development professional development (\$1,000)

⇒ Increase to roofing budget (\$5,000)

⇒ Increase to mechanical services (\$5,000)

⇒ Increase to budget to cover base course student fees, i.e. Home Economics, Art, and Industrial Arts. (\$15,000)

⇒ Decrease to Student Services review professional development (\$5,000)

⇒ Increase to ICT Professional Development (6,000)

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TAX IMPLICATIONS

Assessments Up Substantially

Assessments generated an increase of 15.8% for the eight municipalities in the Division. There were significant increases in the assessment of residential and farmland property in all municipalities to the amount of \$46,403,740.

Did you know ...

As property assessments increase in a school division, the Province decreases its funding to the Division?

Your tax dollars at work ...

Currently local taxes pay for 36.7% of the cost of education in the Division.

What does this mean for your taxes?

Sample properties have been re-calculated to give you an approximate impact on your tax bill for 2012 (15.80 mil).

Description—Examples from the R.M. of Killarney/Turtle Mountain Municipality	Total Assessment	Assessment Rate	2011 Taxes 17.58 Mill Rate	2012 Taxes 15.80 Mill Rate If assessment of property remains the same	Variance Amount
Farmland—One Section (4 quarters)	\$250,000	26%	\$1,142.70	\$1,027.00	(115.70)
Farmland—Five Sections	\$1,250,000	26%	\$5,713.50	\$5,135.00	(578.50)
Farmland—Ten Sections	\$2,500,000	26%	\$11,427.00	\$10,270.00	(1,157.00)
Commercial	\$200,000	65%	\$2,285.40	\$2,054.00	(231.40)
Commercial	\$300,000	65%	\$3,428.10	\$3,081.00	(347.10)
Residential	\$200,000	45%	\$1,582.20	\$1,422.00	(160.20)
Residential	\$300,000	45%	\$2,373.30	\$2,133.00	(240.30)

Note 1: The Turtle Mountain School Division Levy on your taxes can be calculated using the following formula:

$$\frac{\text{Assessment} \times \text{Portioned} \times \text{Mill Rate}}{\text{Amount} \quad \text{Percentage} \quad 1,000} = \text{Levy}$$

Note 2: Portioned Percentages for 2011 are:

Farmland 26% Residential 45% Commercial 65%

Note 3: There are two types of education taxes levied on commercial property. The Provincial Levy is given to the Province and the Division Levy is given to the school division. Farmland and residential now only have the school division levy. The above examples only include the Division Levy from your tax bill.

Note 4: The mill rate is the proposed mill rate for the Division. Variations in the total actual mill rate will occur between municipalities.

Note 5: The increases/decreases above do not factor in the 80% tax rebate on farmland from the Province.

Note 6: The increases above do not factor in the \$700.00 Education Property Tax Credit received from the Province. Seniors with smaller incomes are eligible for a \$950.00 Education Property Tax Credit.

Note 7: The examples above are relevant only if your assessment value remained the same for 2012. If your assessment went up/down from 2011 then the amounts recorded above will change proportionately.



Here is the proposed 'FRAME" budget...

	<u>Actual</u> <u>2010/11 @</u> <u>June 30, 2011</u> <u>Frame</u> <u>Document</u>	<u>Budget</u> <u>2011/2012 @</u> <u>March 31, 2011</u> <u>Frame</u> <u>Document</u>	<u>Projected</u> <u>Budget</u> <u>2012/13 @</u> <u>March 31, 2012</u> <u>Frame</u> <u>Document</u>	<u>Variance</u> <u>Budget to</u> <u>Budget</u>
Revenue				
Federal Support	175			
Provincial Support	6,308,251	6,381,226	6,407,426	26,200
Provincial Property Tax Credit	1,088,319	1,038,778	1,121,346	82,568
Municipal Support	5,043,407	5,243,504	5,495,527	252,023
Municipal Property Tax Credit	(1,088,319)	(1,038,778)	(1,121,346)	(82,568)
Transfer Fees	33,800	26,000	35,000	9,000
Other	154,270	122,487	108,392	(14,095)
Total Revenue	11,539,903	11,773,217	12,046,345	273,128
Expenses				
Regular Instruction	5,886,220	6,028,686	6,183,503	214,817
Student Support Services	1,968,429	2,027,350	2,159,349	131,999
Adult Education	228,573	260,327	239,947	(20,380)
Community & Education	12,978	12,900	13,350	450
Administration	608,054	618,631	612,719	(5,912)
Instructional & Pupil Support	383,700	469,652	478,740	(50,912)
Transportation	905,133	912,634	918,853	6,219
Operations & Maintenance	902,647	1,041,037	1,029,884	(11,153)
Fiscal	194,663	181,000	206,000	25,000
Total Expenses (Excluding Capital)	11,090,397	11,552,217	11,842,345	290,128
Operating Surplus <Deficit>	449,506	221,000	204,000	(17,000)
Transfers to Capital	182,852	221,000	204,000	(17,000)
Net Surplus <Deficit>	266,654	0	0	0

The Board of Trustees encourages your comments on the Budget for 2012/13.

